



GIFT PLANNING

DECLARATION OF FUTURE INTENT

SpecialOlympicsCO.org

Thank you for your intention to include Special Olympics Colorado in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

Recognition of Your Gift

For recognition purposes, please list my/our name(s) as follows:

Please do not include my/our name in any public listings of donors.

Gift Intentions

Briefly describe allocation, designation and how your gift should be used.

Description and Value of Gift

Please indicate below (by checking applicable options), how your future gift intention will be fulfilled and provide the estimated value for Special Olympics Colorado:

Table with 3 columns: Description, Amount or Percentage, Estimated Amount of Gift to Special Olympics. Rows include Will or Trust, Retirement / IRA, Life Insurance with a policy value at maturity of, and Other.

Please Describe: _____

Contact Information

Will or Trust – If your gift is included in a will or trust, please provide the following:

Executor or Trustee Name: _____

Address: _____

Phone: _____ Email: _____

Other Information, Contacts and Relationships you Want Us to Know (family, attorney, etc.)

Name(s) and Relationship(s): _____

Address(es): _____

Phone: _____ Email: _____

This Declaration of Intent enrolls you in Special Olympics Colorado's Legacy Society. You will be contacted regarding your participation.

_____ Signature	_____ Date	_____ Signature	_____ Date
_____ Print Name		_____ Print Name	
_____ Street Address		_____ Street Address	
_____ City, State Zip		_____ City, State Zip	
_____ Email and Phone		_____ Email and Phone	

Please send this form (together with copies of any relevant documents) to the Office of Gift Planning. Please contact us if you have any questions or concerns at the numbers below.

Special Olympics Colorado

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