

Sample Gift Language for your Will or Revocable Living Trust

A gift to Special Olympics Colorado in your will or revocable trust enables you to support our mission and make a difference in the lives of future generations.

Residual Gift Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to Special Olympics Colorado, located in Englewood, CO, all of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (*or* for the support of a specific fund or program).

I give, devise, and bequeath ____% of the rest, residue, and remainder of my estate (or sum of dollars \$____) to Special Olympics Colorado, for its unrestricted use and purpose (*or* for the support of a specific fund or program).

Specific Gift Language

Naming Special Olympics Colorado as a beneficiary of a specific amount from your estate is easy:

I give and devise to Special Olympics Colorado, the sum of \$_____ (or asset) to be used for its general support (*or* for the support of a specific fund or program).

Contingent Gift Language

Special Olympics Colorado can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Special Olympics Colorado, the sum of \$_____ (*or* all or a percentage of the residue of my estate) to be used for its general support (*or* for the support of a specific fund or program).

Retirement Plan Beneficiary Language

You may name Special Olympics Colorado as a beneficiary of your IRA or other qualified retirement benefits. Donors should consult with their tax advisor regarding the tax benefits of such gifts.

Naming Special Olympics Colorado as the beneficiary of a qualified retirement plan asset such as a 401(k), 403(b), IRA, Keogh or profit-sharing pension plan will accomplish a charitable goal while realizing significant tax savings. It can be costly to pass such assets on to heirs because of heavy tax consequences. By naming Special Olympics Colorado as a beneficiary of a retirement plan, the donor maintains complete control over the asset while living, but at the donor's death the plan passes to support Special Olympics Colorado free of both estate and income taxes.

Making a charitable gift from your retirement plan is easy and should not cost you any attorney fees. Simply request a change-of-beneficiary form from your plan administrator. When you have finished, please return the form to your plan administrator and [notify Special Olympics Colorado](#). We can also assist you with the proper language for your beneficiary designation to Special Olympics Colorado.

Contact Information:

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